

## **ANNEX 13**

### **SHARE CAPITAL PAYMENT SCHEDULE**

**SPONSORED CONCESSION FOR PUBLIC SERVICES FOR OPERATION, MAINTENANCE AND MAKING OF INVESTMENTS REQUIRED FOR EXPLOITATION OF THE HIGHWAY SYSTEM CALLED THE RODOANEL NORTE LOT**



AGÊNCIA DE TRANSPORTE DO ESTADO DE SÃO PAULO

Annex 13 –Litoral Paulista Lot

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As a condition for signing the AGREEMENT, the CONCESSIONAIRE has paid R\$ 158,074,019.00 (one hundred and fifty-eight million, seventy-four thousand and nineteen reais) in local currency, equivalent to 35% (thirty-five percent) of the minimum Share Capital required within the scope of the BIDDING PROCESS, as established in the Request for Bids and in the CONCESSION AGREEMENT.

Within the scope of the BIDDING PROCESS, and according to the regulation established in the REQUEST FOR BIDS and the CONCESSION AGREEMENT, the CONCESSIONAIRE has agreed to maintain a minimum share capital of R\$ 451,640,056.00 (four hundred and fifty-one million six hundred and forty thousand fifty-six reais) which must be paid in local currency, until the beginning of the PARTIAL COMMERCIAL OPERATION or, if not applicable, the beginning of the FULL COMMERCIAL OPERATION.